

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

MEIG 美格

MeiG Smart Technology Co., Ltd.

美格智能技術股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：3268)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條而作出。

茲載列美格智能技術股份有限公司(「本公司」)在深圳證券交易所網站發佈的《美格智能技術股份有限公司2025年度審計報告》，僅供參閱。

承董事會命
美格智能技術股份有限公司
董事長
王平

中華人民共和國，深圳

2026年3月30日

截至本公告日期，本公司執行董事為王平先生、杜國彬先生、夏有慶先生及黃敏先生；及本公司獨立非執行董事馬利軍博士、楊政先生及劉佳女士。

205

..... **1-6**

..... **7-14**

..... **7**

..... **8**

..... **9**

..... **10**

..... **11**

..... **12**

..... **13**

..... **14**

..... **15-99**

..... **100-108**

..... **100**

..... **101**

..... **102-108**

2036 361

2025 12 31

2025

2025 12 31

2025

“

”

1 —

()

1

1

1

205

3,747,132,452.49

3,608,768,171.72

96.31%

2

1

2

3

4

5

6

7

8

1

3

10

205 12 31

586 383 131 27

-0

ã, I 9, Qe. Àe Š

A H

A H

()

()

()

()

()

()

•

				()			
--	--	--	--	---	---	--	--	--

-M

2025 12 31

	1	3 232 474 353 87	2 626 857 526 69
	1	3 155 177 982 07	2 491 363 436 12
		2 138 253 39	1 531 633 52
		22 119 818 27	32 534 490 22
		26 250 255 30	21 631 655 06
	~	†	2
			Ê

		4 387 178 114 38	2 801 431 20
		148 488 080 39	1 75
1(1)		17 689 447 96	16 68
		4 563 368 612 73	19 17
		4 132 577 002 79	676 88
		237 508 62	228 862 743 54
		73 883 868 57	69 115 730 68
1(2)		76 904 254 97	69 532 223 36
		4 520 808 738 20	3 057 408 434 46
		32 494 878 53	- 129 890 475 29
		12 668 888 89	46 000 000 00
		10 070 00	20 000 00
1(3)		5 502 534 00	46 030 000 00
		46 061 815 09	27 517 588 22
		15 668 885 80	

2025

03

		3 701, 137, 481.05	2 507, 757, 405.46



	231,801,884.00		725,125,033.01	79,286,000.33		23,832,735.02	04,230,412.43	1,008,724,054.13	231,611,484.00		723,811,939.19	41,939,033.57		22,543,140.98	78,422,033.08		1,104,302,333.08		
	231,801,884.00		725,125,033.01	79,286,000.33		23,832,735.02	04,230,412.43	1,008,724,054.13	231,611,484.00		723,811,939.19	41,939,033.57		22,543,140.98	78,422,033.08		1,104,302,333.08		
" - "	-43,144.00		-882,927.88	-30,713,012.53		3,704,103.41	-532,533.32	32,928,537.77	160,300.00		14,283,033.82	37,283,933.76		1,283,534.04	-14,221,023.65		-35,778,512.55		
							37,041,034.09	37,041,034.09							12,835,940.39		12,835,940.39		
	-43,144.00		-882,927.88	-30,713,012.53				29,816,900.68	160,300.00		14,283,033.82	37,283,933.76					-22,813,482.94		
1	828,233.00		19,423,816.61					20,233,022.61	160,300.00		2,777,083.78						2,937,416.78		
2																			
3			21,235,932.12					21,235,932.12			11,305,972.04						11,305,972.04		
4	-874,410.00		-41,532,016.61	-30,713,012.53				-11,611,014.05				37,283,933.76					-37,283,933.76		
						3,704,103.41	-37,633,500.41	-33,929,437.00						1,283,534.04	-27,057,334.04		-25,800,900.00		
1						3,704,103.41	-3,704,103.41							1,283,534.04	-1,283,534.04				

205

2007 4 5

1 1 12 31

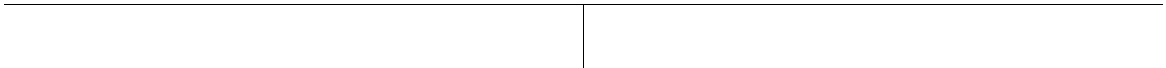
()

12

()

()

	10%	1%
	10%	1%
	10%	1%
	10%	1%
	10%	1%
	10%	1%
	10%	1%
	10%	1%
	10%	1%
	10%	1%
1	10%	1%
	1%	
1	10%	1%
1	10%	1%
1	10%	1%
1	10%	1%



10%

1% §

1

2

(3)

(1) (2)

(1)

(4)

2

(1)

14 —

(2)

1)

2)

3)

4)

(3)

1

2

23 —

3

1 2

1

14 —

4

(4)

1

23 —

2

3

(1)

20 103

(2)

(1)

(2)

(1)

(2)

/

14 —

12

6

(1)

(2)

()

22

103

1

5		1 2 N
—		n
—		5
—		n
—		5

2

	%	%
	2	5
-1	5	5
12	10	10
23	50	50
34	100	100
45	100	100
5	100	100

/

3

()

1

2

3

4

(1)

(2)

5

(1)

()

1

(1)

(2)

“ ”

3

(1)

(2)

2

(1)

(2)

(3)

1)

2)

3

(1)

(2)

(3)

4

()

1

2

(1)

“ ” “ ”

“ ”

(2)

1)

2)

“ ” “ ”
“ ”

(3)

12 —

7 —

3

4

(1) “ ”

“ ”

“ ”

1

₹ R (

2

			%	%
		20	1000	450
		5 10	1000	900 1800
		5 10	1000	900 1800
		5	1000	1800

3

()

1

2

3

(1)

(2)

1)

2)

3)

(3)

(4)

(5)

(6)

4

(1)

(2)

(3)

(4)

(5)

5

1

2

()

(1)

(2)

5

()

1

(3)

()

1

(1)

(2)

(3)

(3)

(4)

()

1

(2)

3

4

(1)

(2)

5

(1)

(2)

()

1

12

(1)

1)

2)

3)

4)

(2)

33

103

()

2026 3 GR202531001563
 2025 1 1 2027 12
 31 15% 2020 7
 RQ2019 0175
 2026 2 GR202544208154
 2025 1 1 2027 12
 31 15%
 ()
 2022 13)
 (2023 12) , 2022 1 1 2027
 12 31 300 25%
 20% — M 4205

	31,431,659.44	39,877,014.45
	94,276,911.49	42,685,376.90

(2)

4,549.99

1,812,860.90

2026 1

2

(1)

	96,676,438.32	2,283,187.33
	25,474,708.73	5,716,398.80
	122,151,142.05	7,999,586.13

(2)

1)

		%		%	
	122,671,083.95	100.00	519,891.90	0.42	122,151,142.05
	96,676,438.32	78.81			96,676,438.32
	25,994,556.63	21.19	519,891.90	2.00	25,474,708.73
	122,671,083.95	100.00	519,891.90	0.42	122,151,142.05

		%		%	
	8,116,247.33	100.00	116,661.20	1.44	7,999,586.13
	2,283,187.33	28.13			2,283,187.33
	5,833,060.00	71.87	116,661.20	2.00	5,716,398.80
	8,116,247.33	100.00	116,661.20	1.44	7,999,586.13

2

			%
	96 676 438 32		
	25 994 595 63	519 891 90	2 00
	122 671 033 95	519 891 90	0 42

(2)

1)

9408

23	18,013.96	378,708.98
34	780,738.58	2,280,891.30
45	780,982.79	5,566,597.30
5	23,334,889.43	19,389,771.85
	30,367,178.97	30,538,531.79
	21,484,258.73	23,545,419.14
	8,882,920.24	6,988,112.65

34

(3)

1)

		%		%
	23,133,266.52	76.18	19,027,605.74	82.25
	7,233,912.45	23.82	2,466,612.99	33.96
	30,367,178.97	100.00	21,484,258.73	70.75

			%
1	4 355 630 50	219 781 02	5 00
1 2	658 220 00	65 822 00	10 00
2 3	18 043 96	9 021 98	50 00
3 4	780 738 58	780 738 58	100 00
4 5	780 982 79	780 982 79	100 00
5	630 336 62	630 336 62	100 00
	7 233 912 45	2 456 652 99	33 96

(4)

	12			
	142 306 16	8 633 95	23 394 469 08	23 545 419 14
--	- 32 911 00	32 911 00		
--		- 1 804 40	1 804 40	
--				
--				
	110 385 86	26 071 45	- 2 197 617 72	- 2 061 160 41
	219 781 02	65 822 00	21 198 655 71	21 484 258 73

%

					%
		4 617,088 05 5		15 20	4 617,088 05
		3 554,486 36	1	1 2	209 616 92
		2 688,809 68 5		8 89	2 688,809 68
		20 929,419 19		68 92	13 897,602 68

7

(1)

			/	
		721,544,511 88	26 028,914 42	695,515,597 46
		142,158,906 90	7,817,665 81	134,341,241 09
		15,296,786 00	7,140,622 80	8 156,163 20
		18,888,466 35	90 007 42	18 808,468 98
		44,083,366 50		44,083,366 50
		941,977,087 63	41,077,210 45	900 899 827 18

			/	
		405 351,212 63	18 224,076 83	387,127,135 80
		78 809,810 89	8 193,998 16	70 615,812 73
		120 417,355 04	7,225,694 68	113 191,660 36
		29 771,562 01	163,529 52	29 608,022 49
		50 009,412 70		50 009,412 70
		684 359 373 27	33 807,299 19	650 552,074 08

(2)

1)

	18,224,076.83	15,825,547.07		8,080,709.48	26,028,914.42
	8,198,998.16	4,365,488.42		4,721,825.77	7,817,665.81
	7,225,694.68	27,799.44		112,871.32	7,140,622.80
	168,529.52	33,137.14		106,659.24	90,007.42
	33,807,299.19	20,231,977.07		12,982.0	e 1

	15 566 177 26	15 566 177 26
	660 767 11	660 767 11
	469 211 550 98	469 211 550 98

	154 231 599 77	154 231 599 77
	75 170 271 43	75 170 271 43
	1 187 72	1 187 72
	229 408 058 92	229 408 058 92

10

	3 906 533 66	3 906 533 66
	3 906 533 66	3 906 533 66

	51,355,334.89		51,355,334.89	46,180,601.22	46,180,601.22
	53,686,622.73		53,686,622.73	47,659,150.86	47,659,150.86

(2)

1					
Milink	1,221,824.49			-45,154.24	
Milink	256,725.15		1,350,000.00	-102,107.56	
	1,478,549.64		1,350,000.00	-547,261.80	
2					
	46,180,601.22			-9,246,271.70	
Sigbeat Inc.			14,308,885.80	353,811.00	
	46,180,601.22		14,308,885.80	-8,892,460.70	
	47,659,150.86		15,668,885.80	-9,439,722.50	

1					
Milink				76,602.50	
Milink				1,504,617.59	

2,281,287.89

				- 21, 691. 43	51, 355, 334. 89	
				- 21, 691. 43	53, 666, 622. 73	

12

1			
1			
	43,199,146.87	68,276,209.67	111,475,356.54
	48,560,027.87	60,517,845.68	109,077,873.50

33.94%

16

(1)

	7,527,349.90	7,527,349.90	7,704,866.30	7,704,866.30
	7,527,349.90	7,527,349.90	7,704,866.30	7,704,866.30

(2)

17

	233,917.68		166,736.24	97,181.39
	1,338,775.67	2,007,092.81	743,736.36	2,622,112.12
	4,538,248.71	5,689,087.00	3,538,522.33	6,688,768.38
	6,220,920.1	7,686,129.81	4,504,014.98	9,413,056.89

18

(1)

	121,058,773.48	29,223,580.16	127,335,533.18	29,467,888.74
	4,077,210.45	10,254,049.30	33,807,299.19	8,436,045.57
	316,814,715.60	48,983,108.46	330,214,286.32	49,532,142.95
	12,014,124.41	1,802,118.66		
	6,629,460.13	1,669,865.08	3,119,644.06	79,911.02
	17,041,137.51	2,728,362.34	10,008,687.61	2,149,497.04
	514,685,421.58	94,661,078.95	504,485,450.36	90,365,485.32

(2)

21

	355,880,237.56	352,605,816.97
	355,880,237.56	352,605,816.97

22

	523,749,492.90	538,108,388.06
	26,977,288.38	10,252,509.81
	1,555,025.67	1,555,025.67
	552,281,806.95	579,915,923.54

23

	192,085,100.17	109,343,557.81
	192,085,100.17	109,343,557.81

24

(1)

	15,555,721.01	236,747,496.25	235,329,324.62	16,973,892.61
	637,049.04	12,424,524.43	12,404,431.99	661,141.48
		97,300.00	97,300.00	
	16,192,770.05	249,269,320.68	247,827,056.61	17,635,034.12

(2)

	14,924,122.16	223,740,885.07	222,409,987.11	16,255,070.12
		1,439,989.30	1,401,239.30	38,700.00
	336,408.85	6,802,014.88	6,787,540.21	40,883.52

	35,662.20	6,211,238.23	6,195,739.32	381,161.11
	15,306.86	283,471.41	281,725.55	14,052.12
	5,440.39	288,118.04	287,888.14	5,600.29
		19,187.20	19,187.20	
	25,190.00	4,764,657.00	4,730,608.00	29,239.00
	15,555,721.01	236,747,486.25	235,329,324.62	16,973,892.64

(3)

	612,928.73	11,955,359.70	11,912,086.92	636,201.51
	24,120.31	489,161.73	488,355.07	24,989.97
	637,049.04	12,444,521.43	12,400,441.99	661,141.48

14,221,285 88

20,495,341.35

31,052,211.74

	142,720,411.53	135,571,540.00
	3,704,103.41	1,286,594.04
	33,929,467.00	25,800,970.00
	664,317,448.79	569,230,607.67

()

1 /

(1)

	3,608,788,171.72	3,109,292,555.90	2,808,532,965.89	2,322,333,961.81
	138,364,280.77	108,688,354.83	132,811,065.14	118,085,353.87
	3,747,132,452.49	3,217,980,910.73	2,941,344,031.03	2,440,369,315.71
	3,747,132,452.49	3,217,980,910.73	2,981,811,583.39	2,432,811,799.75

(2)

1)

	3,608,788,171.72	3,109,292,555.90	2,808,532,965.89	2,322,333,961.81
	138,364,280.77	108,688,354.83	123,278,687.50	110,477,837.91
	3,747,132,452.49	3,217,980,910.73	2,981,811,583.39	2,432,811,799.75

2)

	1,40,88,351.85	1,23,90,330.55	82,95,733.65	66,48,008.63
	89,58,443.64	75,91,649.33	1,14,09,661.37	98,28,100.57
	85,73,125.22	72,10,972.95	46,58,588.01	35,92,510.95
	58,01,076.23	48,43,902.93	50,78,669.00	45,23,622.12
	3,88,755.55	25,56,284.97	3,46,961.36	27,89,582.48
	3,74,13,452.49	3,21,79,980.73	2,98,84,588.39	2,42,81,799.75

3

	3,74,13,452.49	2,98,84,588.39
	3,74,13,452.49	2,98,84,588.39

(3)

109,343,567.84

2

	2,62,7,750.04	2,72,228.68
	3,95,769.98	2,50,008.17
	1,20,8,175.65	1,28,908.78
	82,117.11	82,605.84
	60,055.18	50,655.35
	8,62,8,942.96	7,36,8,446.82

3

	29,75,032.82	28,08,480.46
	10,01,870.83	8,85,990.78
	4,13,615.16	2,88,918.32
	7,62,3,542.98	7,85,021.06

	8,286,790.87	5,362,131.27
	3,448,799.26	3,791,233.83
	780,051.71	519,459.37
	3,423,272.72	1,839,313.71
	67,462,318.30	59,189,817.80

	2,755,329.40	1,697,822.51
	226,106,683.10	208,135,508.98

6

	6,994,569.51	6,289,988.69
	486,383.90	841,347.91
	2,910,483.96	2,486,823.01
	-4,463,312.38	28,472,063.96
	2,837,699.42	277,386.40
	2,458,472.59	32,542,516.04

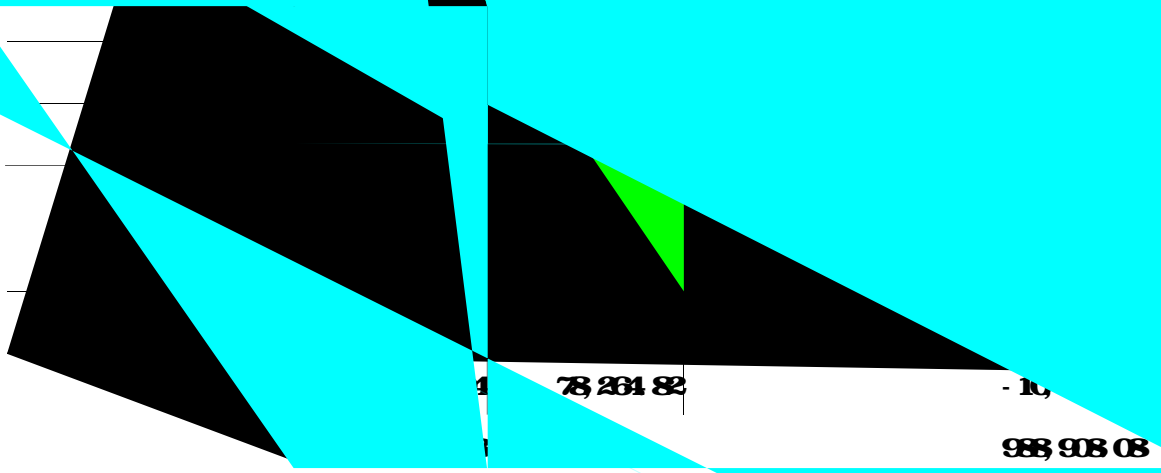
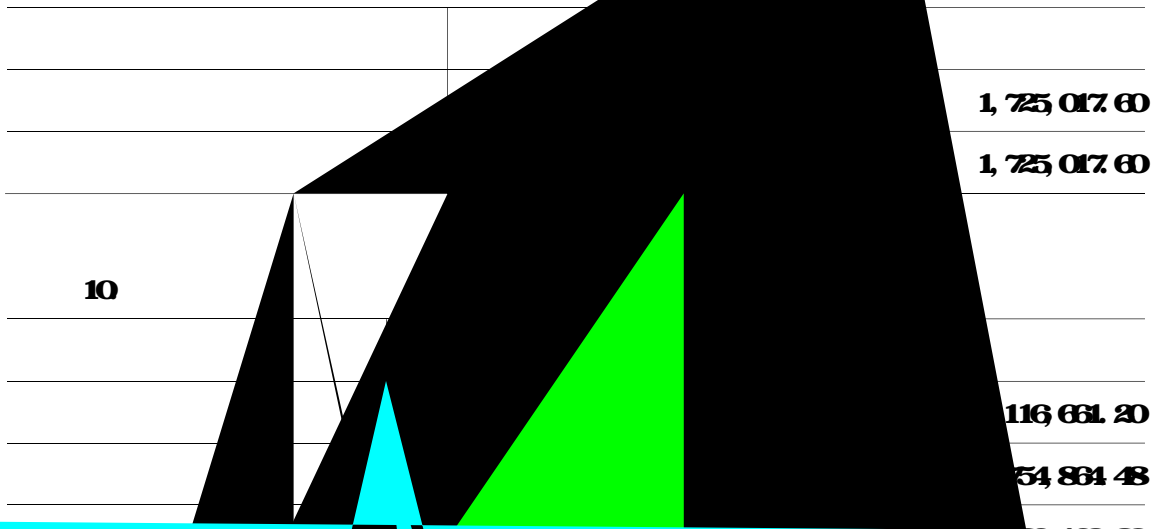
7

	13,431,724.46	3,196,453.08	13,431,724.46
	22,201.43	28,392.58	
	49,400.00	252,200.00	
	5,610,048.69	6,958,699.92	
	19,333,374.58	10,685,745.53	13,431,724.46

8

	-9,488,621.08	-12,846,227.11
		4,905,658.81
	-9,488,621.08	-7,940,568.30

9



		1,461,421.83	
	8,075.60	13,255.58	8,075.60
	16,833.14	424.51	16,833.14
	24,918.74	1,475,101.92	24,918.74

15

(1)

	14,021,834.48	26,677,717.77
	- 854,647.16	- 36,911,758.16
	13,167,187.32	- 10,234,040.39

(2)

	155,887,598.85	124,140,747.47
	38,971,899.71	31,065,186.87
	- 18,360,809.36	- 13,132,066.82
	2,293,119.33	284,376.44
	5,721,581.01	4,990,648.61
	2,167,042.26	2,080,668.71
/		
	- 17,622,406.01	- 22,012,399.26
	- 3,239.62	- 13,430,484.94
	13,167,187.32	- 10,234,040.39

()

1

(1) — M46 fi 4 06 r 73 6 50

		3 004 525 62	2 496 873 01
		12 481 724 46	3 196 453 03
		1 712 547 21,5682 646R	7 694 331 90
9E	1	488 650 66	3 407 635 104 6
7		39883473	,6

	17,727,810.13	95,610.27
(3)		
	309,614,218.55	311,879,366.49
	311,879,366.49	138,926,407.39
	-32,265,117.94	202,952,959.10

	235,981,455.97	222,595,083.66

Mi (France)	40	100%
()		
1		
		/
	84	1,478,549.64
	-547,261.00	-859,818.83

	3 85 000 00			950 000 00
	3 85 000 00			950 000 00

					/
				2 95 000 00	
				2 95 000 00	

()

			13 431, 724 46	3 196 453 08
			13 431, 724 46	3 196 453 08

()

1

1)

2)

(2)

1)

2)

3)

4)

2)

3)

() 2

() 3 () 4 () 6 () 8 () 10

4)

(1)

r

1

2

()1

()

1

		60 163 600 00		
		59 025 85 46		
		119 189 45 46		

2

			59 025 85 46	
			59 025 85 46	

3

			60 163 600 00	60 163 600 00
			60 163 600 00	60 163 600 00

()

Sigheat Inc.	
4	
(1)	
	2025 5

()			
1			
(1)			
1)			
		29,821,566.20	25,397,916.43
		39,665.00	227,048.00
		186,248.68	
		5,309.73	
2)			
MiLink		39,682,683.14	7,389,006.07
		83,343.43	483,991.79
		4,614,224.34	791,717.69
		6,287,964.59	

2

(1)

1)

a - G • S € L M X,

		4,8598	8672		
		15,883,513.89	72,080.29	10,022,877.50	287,444.48
		208,736.00	208,736.00	208,736.00	208,736.00
		530,986.00	530,986.00	530,986.00	530,986.00
		739,722.00	739,722.00	739,722.00	739,722.00

2

		4,719,616.71	5,882,729.62
		4,719,616.71	5,882,729.62
	MiLink	241,790.72	798,689.36
		241,790.72	798,689.36
			11,021.00
		41,391.46	
		41,391.46	11,021.00

		55 144 78	
		880 536 85	4 826 091 32

()

1

175 000 00	6 280 000 00	116 400 00	2 440 908 00	216 000 00	2 250 720 00	27 200 00	431 124 00
250 000 00	9 134 500 00	157 300 00	3 288 581 00	371 400 00	3 889 988 00	22 600 00	277 692 00
55 000 00	18 810 500 00	292 000 00	6 123 240 00	804 600 00	8 388 982 00	47 000 00	771 530 00
1 000 000 00	34 255 000 00	537 / 11	11	8	8		

()1

()

1

(1)

	45,453,111.95	837,186,557.19
- 1	17,164,519.32	7,009,537.43
1 2	31,111,767.60	1,567,338.32
2 3	521,488.61	567,540.19
3 4	541,532.69	73,609.64
4 5	70,954.26	2,214,085.53
5	102,691,054.04	100,959,586.63
	627,554,458.47	919,578,264.93
	87,916,900.24	82,561,875.23
	539,607,558.23	867,036,389.70

(2)

1)

		%	%
94,114,058.78	1	m	/

--	--	--	--

%

	27,050,000.00	38,050,000.00
	18,499,664.09	18,315,916.39
	4,823,635.96	2,193,351.16
	6,440,716.77	6,190,666.83
	56,814,016.82	64,749,961.38
	21,398,065.27	20,134,333.97
	35,415,951.55	44,615,630.41

2)

1	31,319,499.47	40,615,462.20
1.2	650,520.00	86,439.37
2.3	18,013.96	
3.4	780,738.5	3

	12		

	36,471,886.21					13,663,790.99	50,135,687.20
	83,739,521.23					1,133,755.81	84,873,277.04

()

(1)

	3 156 988 608 60	3 091 177 933 50	2 545 875 045 77	2 417 533 735 94
	75 480 745 27	68 817 355 56	80 992 480 92	73 829 700 18
	3 232 469 353 87	3 160 000 289 06	2 626 867 526 69	2 491 363 436 12

lm °

(3)

79 756 29

2

	60 000 000 00	
	- 9 348 379 26	- 12 335 851 60
	50 651 620 74	- 12 335 851 60

()

1

(1)

	970 728 54	
	13 431 724 46	
	4 664 162 32	
	38 988 28	
	19 105 53 60	
“ ”	3 656 776 67	
	15 448 776 98	

()

1

		/
--	--	---

%

3

(1)

	A	142,553,983.53
	B	15,448,776.98
	C=AB	127,105,156.60
	D	261,801,844.00
	E	
	F	828,256.00
	G	4.73
	H	4,475,280.00
	I	0.22
	J	
	K	12
	L=DEF× G/KH I/KJ	262,044,515.00
	M=AL	0.54
	N=CL	0.49

166,478.00

(2)

	A	142,553,983.53
	B	
	C=AB	142,553,983.53
	D	15,448,776.98
	E=CD	127,105,156.60
	F	262,044,515.00

	G	1,087,833 00
	HF+G	263,132,318 00
	MCH	0 54
	NE/H	0 48